

Subject Company: VMware, Inc.
Commission File No.: 333-266181
Date: March 15, 2023

On March 15, 2023, Broadcom Inc. published the following post on LinkedIn:



Broadcom Inc.
340,877 followers
42m •



You may not have heard of us, but you use our [#innovations](#) everyday.

We are constantly investing in and researching solutions that meet our customers' actual needs, which in turn become building blocks to our everyday lives.

A new report from Futurum goes behind the curtain: <https://bit.ly/3Ta0dAY>

Key Info: <https://bit.ly/3NyPuMX>

The image shows a promotional graphic for a report. On the left, the Broadcom logo is displayed above the text "How Broadcom Innovations Connect the World". Below this text is a red button that says "Get the Futurum Report". On the right, there is a thumbnail image of the report cover. The cover features a glowing lightbulb with a circuit-like pattern inside, set against a dark blue background with binary code. Below the thumbnail, the title "How Broadcom Innovations Connect the World" is repeated. At the bottom of the graphic, the Futurum logo is shown.

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We are always researching solutions that meet actual needs, which in turn become the #tech building blocks of our world.

@Futurum dives deeper: bit.ly/3Ta0dAY

Key Info: bit.ly/3NyPuMX

The graphic is a promotional card for a report. On the left, it features the Broadcom logo and the text "How Broadcom Innovations Connect the World" in a large, bold font. Below this is a red button with the text "Get the Futurum Report". On the right, there is a smaller image of the report cover, which has a glowing lightbulb icon and the same title. At the bottom right of the graphic is the Futurum logo.



On March 15, 2023, Broadcom Software Group published the following post on LinkedIn:



Broadcom Software

27,936 followers

42m •



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A new report from Futurum goes behind the curtain: <https://bit.ly/3Ta0dAY>

Key Info: <https://bit.ly/3NyPuMX>

The graphic features the Broadcom logo on the left and a futuristic lightbulb icon on the right. The lightbulb is filled with blue and red data points, symbolizing innovation and connectivity. Below the lightbulb is a small thumbnail of the report cover, which includes the title 'How Broadcom Innovations Connect the World', the Futurum logo, and the Broadcom logo. A red button with white text 'Get the Futurum Report' is positioned below the main text.

BROADCOM

How Broadcom Innovations Connect the World

[Get the Futurum Report](#)

FUTURUM.

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@Futurum dives deeper: bit.ly/3Ta0dAY

Key Info: bit.ly/3NyPuMX

The graphic features the Broadcom logo and the title 'How Broadcom Innovations Connect the World'. A red button says 'Get the Futurum Report'. On the right, a thumbnail of the report cover shows a glowing lightbulb with circuitry. Below the thumbnail, the Futurum logo is displayed.

[The text of the post accessible through the link included in the posts above is reproduced below. The post is available on the website of Broadcom Inc.]

Futurum, How Broadcom Innovations Connect the World

At Broadcom, innovation is central to its mission in serving deep technology needs of its customers and clients around the world. It is the most broadly diversified technology company that many people have never heard of, providing innovations in hardware and software across a wide range of technologies that most of us use every day.

By bringing together Broadcom's complementary software portfolio with VMware's flexible and proven products, we believe the combined company will support customers in accelerating innovation and addressing the most challenging demands of a hybrid multi-cloud IT infrastructure.

[Read the Report: Futurum, How Broadcom Innovations Connect the World](#)

Cautionary Statement Regarding Forward-Looking Statements

This communication relates to a proposed business combination transaction between Broadcom Inc. (“Broadcom”) and VMware, Inc. (“VMware”). This communication includes forward-looking statements within the meaning of Section 21E of the U.S. Securities Exchange Act of 1934, as amended, and Section 27A of the U.S. Securities Act of 1933, as amended. These forward-looking statements include but are not limited to statements that relate to the expected future business and financial performance, the anticipated benefits of the proposed transaction, the anticipated impact of the proposed transaction on the combined business, the expected amount and timing of the synergies from the proposed transaction, and the anticipated closing date of the proposed transaction. These forward-looking statements are identified by words such as “will,” “expect,” “believe,” “anticipate,” “estimate,” “should,” “intend,” “plan,” “potential,” “predict,” “project,” “aim,” and similar words or phrases. These forward-looking statements are based on current expectations and beliefs of Broadcom management and current market trends and conditions.

These forward-looking statements involve risks and uncertainties that are outside Broadcom’s control and may cause actual results to differ materially from those contained in forward-looking statements, including but not limited to: the effect of the proposed transaction on our ability to maintain relationships with customers, suppliers and other business partners or operating results and business; the ability to implement plans, achieve forecasts and meet other expectations with respect to the business after the completion of the proposed transaction and realize expected synergies; business disruption following the proposed transaction; difficulties in retaining and hiring key personnel and employees due to the proposed transaction and business combination; the diversion of management time on transaction-related issues; the satisfaction of the conditions precedent to completion of the proposed transaction, including the ability to secure regulatory approvals on the terms expected, at all or in a timely manner; significant indebtedness, including indebtedness incurred in connection with the proposed transaction, and the need to generate sufficient cash flows to service and repay such debt; the disruption of current plans and operations; the outcome of legal proceedings related to the transaction; the ability to complete the proposed transaction on a timely basis or at all; the ability to successfully integrate VMware’s operations; cyber-attacks, information security and data privacy; global political and economic conditions, including cyclicity in the semiconductor industry and in Broadcom’s other target markets, rising interest rates, the impact of inflation and challenges in manufacturing and the global supply chain; the impact of public health crises, such as pandemics (including COVID-19) and epidemics and any related company or government policies and actions to protect the health and safety of individuals or government policies or actions to maintain the functioning of national or global economies and markets; and events and trends on a national, regional and global scale, including those of a political, economic, business, competitive and regulatory nature.

These risks, as well as other risks related to the proposed transaction, are included in the registration statement on Form S-4 and proxy statement/prospectus that has been filed with the Securities and Exchange Commission (“SEC”) in connection with the proposed transaction. While the list of factors presented here is, and the list of factors presented in the registration statement on Form S-4 are, considered representative, no such list should be considered to be a complete statement of all potential risks and uncertainties. For additional information about other factors that could cause actual results to differ materially from those described in the forward-looking statements, please refer to Broadcom’s and VMware’s respective periodic reports and other filings with the SEC, including the risk factors identified in Broadcom’s and VMware’s most recent Quarterly Reports on Form 10-Q and Annual Reports on Form 10-K. The forward-looking statements included in this communication are made only as of the date hereof. Neither Broadcom nor VMware undertakes any obligation to update any forward-looking statements to reflect subsequent events or circumstances, except as required by law.

No Offer or Solicitation

This communication is not intended to and shall not constitute an offer to buy or sell or the solicitation of an offer to buy or sell any securities, or a solicitation of any vote or approval, nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No offering of securities shall be made, except by means of a prospectus meeting the requirements of Section 10 of the U.S. Securities Act of 1933, as amended.

Additional Information about the Transaction and Where to Find It

In connection with the proposed transaction, Broadcom has filed with the SEC a registration statement on Form S-4 that includes a proxy statement of VMware and that also constitutes a prospectus of Broadcom. Each of Broadcom and VMware may also file other relevant documents with the SEC regarding the proposed transaction. The registration statement was declared effective by the SEC on October 3, 2022 and the definitive proxy statement/prospectus has been mailed to VMware shareholders. This document is not a substitute for the proxy statement/prospectus or registration statement or any other document that Broadcom or VMware may file with the SEC. INVESTORS AND SECURITY HOLDERS ARE URGED TO READ THE REGISTRATION STATEMENT, PROXY STATEMENT/PROSPECTUS AND ANY OTHER RELEVANT DOCUMENTS THAT MAY BE FILED WITH THE SEC, AS WELL AS ANY AMENDMENTS OR SUPPLEMENTS TO THESE DOCUMENTS, CAREFULLY AND IN THEIR ENTIRETY IF AND WHEN THEY BECOME AVAILABLE BECAUSE THEY CONTAIN OR WILL CONTAIN IMPORTANT INFORMATION ABOUT THE PROPOSED TRANSACTION. Investors and security holders may obtain free copies of the registration statement and proxy statement/prospectus and other documents containing important information about Broadcom, VMware and the proposed transaction once such documents are filed with the SEC through the website maintained by the SEC at <http://www.sec.gov>. Copies of the documents filed with the SEC by Broadcom may be obtained free of charge on Broadcom's website at <https://investors.broadcom.com>. Copies of the documents filed with the SEC by VMware may be obtained free of charge on VMware's website at ir.vmware.com.
