

Part II Organizational Action *(continued)*


17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ SEE ATTACHED.

18 Can any resulting loss be recognized? ▶ SEE ATTACHED.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ SEE ATTACHED.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ /s/ Ivy Pong Date ▶ 7/24/2024

Paid Preparer Use Only	Print your name ▶ <u>IVY PONG</u>	Preparer's signature 	Title ▶ <u>VP GLOBAL TAXATION</u>
	Print/Type preparer's name <u>KEN HILL</u>	Date <u>7/24/2024</u>	Check <input type="checkbox"/> if self-employed PTIN <u>P00561909</u>
	Firm's name ▶ <u>DELOITTE TAX LLP</u>	Firm's EIN ▶ <u>86-1065772</u>	Phone no. <u>408-704-4000</u>
	Firm's address ▶ <u>225 WEST SANTA CLARA ST, SUITE 600, SAN JOSE, CA 95113</u>		

Broadcom Inc.
EIN: 35-2617337
Attachment to Form 8937 – Part II

The information contained herein is being provided pursuant to the requirements of Section 6045B of the Internal Revenue Code of 1986, as amended (the “Code”),¹ and includes a general summary regarding the application of certain U.S. federal income tax laws and regulations related to the effects of the Stock Split (as defined below) on certain securities. The information contained herein does not constitute tax advice and does not purport to be complete or describe the tax consequences that may apply to particular persons or categories of persons. You are encouraged to consult your own tax advisor regarding the particular consequences of the Stock Split to you, including the applicability and effect of all United States (“U.S.”) federal, state, local and foreign tax laws.

Line 14

On June 12, 2024, Broadcom Inc. (“**Broadcom**”) announced a ten-for-one forward stock split of Broadcom’s common stock (the “**Stock Split**”). The Stock Split was effected through an amendment to Broadcom’s Amended and Restated Certificate of Incorporation, which subdivided each share of common stock into ten (10) shares of common stock and increased the number of authorized shares of common stock in an amount proportionate to the subdivision. Stockholders of record after the close of market on July 11, 2024 received an additional nine shares of Broadcom common stock for each share held after the close of market on July 12, 2024. No fractional shares of common stock were issued in connection with the Stock Split.

Line 15

For U.S. federal income tax purposes, the Stock Split is intended to qualify as tax-free recapitalization under section 368(a)(1)(E). Accordingly, stockholders are deemed to have surrendered each existing share of common stock for ten (10) new shares of common stock. Under section 354(a), stockholders should not recognize gain or loss in the Stock Split. Under section 358(a), a stockholder’s tax basis in each existing share of common stock deemed surrendered should be allocated on a pro rata basis to the ten shares of common stock received in exchange therefor. As a result, the number of shares held by each stockholder was multiplied by ten, but each stockholder’s aggregate tax basis and proportionate interest in Broadcom remained the same.

Line 16

In general, a stockholder may determine the tax basis of each of the ten shares of common stock deemed to have been received in exchange for each existing share by multiplying the tax basis of the existing share by 10 percent.

Line 17

Sections 368(a), 354(a), and 358(a).

¹ Unless otherwise specified herein, “section” references are to the Code.

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Line 18

No loss may be recognized for U.S. federal income tax purposes in connection with the Stock Split.

Line 19

The reportable tax year is 2024 for stockholders reporting taxable income on a calendar year basis. For stockholders reporting income on a basis other than calendar year, the reportable year is the stockholder's tax year that includes July 12, 2024.

The information contained herein does not constitute tax advice and is intended to provide only a general summary and is not intended to be a complete analysis or description of all potential U.S. federal income tax consequences of the transactions described herein. Moreover, the discussion set forth above does not address tax consequences that may vary with, or are dependent on, individual circumstances. Shareholders should consult with their own tax advisors with respect to the tax consequences of the transactions described herein as applicable to their particular circumstances.