BROADCOM® SOFTWARE

Modernizing, optimizing and protecting the world's most complex hybrid IT environments[1]

- Business model highly focused on strategic customers leveraging multiple solutions to drive revenue sustainability and growth
- Strong recurring revenue base
- Engaging as a trusted partner committed to customer success
- Successful history of integrating acquired companies and businesses with mission-critical products

BUILDING A COMPREHENSIVE PORTFOLIO OF INDUSTRY-LEADING SOFTWARE SOLUTIONS

~80%[2]
of strategic customers licensed to 5+ solutions (out of 10)

INFRASTRUCTURE SOFTWARE

- Mainframe
- Value Stream Management
- AIOps/Network Monitoring
- DevOps
- Workload Automation

SECURITY SOFTWARE

- Network and Information Security
- Endpoint Security
- Payment Security
- Access Management
- Identity Management

AN ENGINEERING CULTURE FIRST AND FOREMOST

80+%
of our workforce is dedicated to R&D and operations

~14%
invested in R&D as a % of revenue[3]

3,200+
patents

ENABLING SCALABILITY, AGILITY AND SECURITY

A WORLD-CLASS ENTERPRISE SOFTWARE BUSINESS

~$5.2B
in Annual Recurring Revenue (ARR)[3]

serving **80%**
of Fortune 500

96%
customer satisfaction score

SUBSCRIPTION FIRST MODEL STRENGTHENING QUALITY OF REVENUE[4]

43% → **53%**

Q4'20 Quarter End Mix

Q3'21 Quarter End Mix

Subscription | Maintenance/Support

(1) Information regarding Broadcom Software excludes Brocade fibre channel storage area networking, which is also part of our Infrastructure Software segment. (2) Concentration based on ARR (annual recurring revenue), which excludes perpetual licenses, hardware, and professional services. Data as of 8/3/2021. Represents >$25k in each solution to qualify. (3) ARR (annual recurring revenue) calculations exclude perpetual licenses, hardware, and professional services. Data as of 8/3/2021. (4) Calculations based on ARR (annual recurring revenue). Calculations exclude perpetual licenses, hardware, and professional services. Data as of 8/3/2021.

Cautionary Note Regarding Forward-Looking Statements

This communication contains forward-looking statements, including statements as to our priorities and goals, business strategy, performance and market opportunities, industry trends, and products and technology development, that are based on our current expectations and beliefs, assumptions made by and information currently available to our management, current market trends and market conditions and that involve risks and uncertainties, many of which are outside our control and may cause actual results to differ materially from those statements. Many of these risks and uncertainties are and will be exacerbated by the COVID-19 pandemic and any worsening of the global business environment as a result. Accordingly, you should not place undue reliance on such statements.

Our recent filings with the Securities and Exchange Commission, including Broadcom's most recent reports on Forms 10-K and 10-Q, include these and other factors that may affect our business, results of operations and financial condition. We undertake no intent or obligation to publicly update or revise any of the estimates and other forward-looking statements made in this announcement, whether as a result of new information, future events or otherwise, except as required by law.