

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ 301(c)(2) & 316

18 Can any resulting loss be recognized? ▶ No.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ 2011.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ *Gregg Morrison* Date ▶ 1/15/11

Print your name ▶ GREGG MORRISON

Title ▶ V.P., TAX

Paid Preparer Use Only

Print/Type preparer's name <u>Hugh B. Alexander</u>	Preparer's signature <u><i>HBA</i></u>	Date <u>1/12/12</u>	Check <input type="checkbox"/> if self-employed	PTIN <u>P00184629</u>
Firm's name ▶ <u>KPMG LLP</u>	Firm's EIN ▶ <u>13-5565207</u>		Phone no. <u>949-885-5400</u>	
Firm's address ▶ <u>20 PACIFICA, SUITE 700, IRVINE, CA 92618-3391</u>				

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Statement 1 – Questions 14, 15, and 16

Cash distributions during 2011 that affect shareholders' basis in Broadcom shares:

Declared	Ex-Date	Record	Payable	Amount per share	
11/09/11	11/30/11	12/02/11	12/19/11	\$0.09	(i)
08/11/11	08/24/11	08/26/11	09/12/11	\$0.09	(i)
05/05/11	05/18/11	05/20/11	06/06/11	\$0.09	(i)
01/31/11	02/16/11	02/18/11	03/07/11	\$0.09	(i)

- (i) The 2011 cash distributions listed above for each Broadcom share are treated as a return of capital and not as "dividend income" in accordance with Internal Revenue Code Sections 301(c)(2) and 316. Holders of Broadcom shares on which the distributions listed above have been paid should reduce their tax basis in such Broadcom shares by the amount of these distributions.

We urge each shareholder to consult with his or her own tax advisor to determine the tax consequences of the distributions, including any state, local or foreign tax considerations.