Part I Reporting Issuer

1 Issuer's name

Broadcom Inc.

2 Issuer's employer identification number (EIN)

35-2617337

3 Name of contact for additional information

Investor Relations

4 Telephone No. of contact

(408) 433-8000

5 Email address of contact

investor.relations@broadcom.com

6 Number and street (or P.O. box if mail is not delivered to street address) of contact

1320 Ridder Park Drive

7 City, town, or post office, state, and ZIP code of contact

San Jose, CA 95131

8 Date of action

April 4, 2018

9 Classification and description

Common Stock

10 CUSIP number

11 Serial number(s)

11135F 101

12 Ticker symbol

AVGO

13 Account number(s)

Part II Organizational Action

Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ★ See attachment. ★

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ★ See attachment. ★

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ★ Former LP Unit holders may find additional information on Schedule K-1 furnished by the Partnership. ★

For Paperwork Reduction Act Notice, see the separate Instructions.
17 List the applicable Internal Revenue Code sections and subsections upon which the tax treatment is based. 
Code Sections 351(a), 357(a), 358(a), 358(f)

18 Can any resulting loss be recognized? No loss may be recognized on the receipt of Delaware Shares in the Share Exchange or the Mandatory Exchange.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year. The stock basis adjustment is taken into account in the tax year of the holder during which the Transaction occurred (e.g., 2018 for calendar year taxpayers).

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Print your name: Thomas H. Kranke, Jr. Date: 4/18/18

Paid Preparer Use Only
Print/Type preparer's name: Ronald D. Saake Preparer's signature: Ronald D. Saake
Firm's name: Deloitte Tax LLP
Firm's address: 225 W. Santa Clara Ave., San Jose, CA 95131
Check ☐ if self-employed

PTIN P00561934
Firm's EIN: 86-1065772
Phone no.: 408-704-4000

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054
Line 14

On April 4, 2018, Broadcom Limited, a public company limited by shares incorporated under the laws of the Republic of Singapore (“Broadcom-Singapore”), and Broadcom Inc., a Delaware corporation (“Broadcom-Delaware”), implemented the previously approved Scheme of Arrangement pursuant to the Implementation Agreement dated February 28, 2018, whereby all ordinary shares of Broadcom-Singapore (“Singapore Shares”) were exchanged on a one-for-one basis for newly issued shares of common stock of Broadcom-Delaware (“Delaware Shares”) (the “Share Exchange”).

Simultaneously with the Share Exchange, all limited partner units (“LP Units”) of Broadcom Cayman L.P., an exempted limited partnership registered in the Cayman Islands (“Partnership”), other than LP Units held by Broadcom-Singapore (and its subsidiaries), were mandatorily exchanged on a one-for-one basis for newly issued Delaware Shares (i.e., based on the existing conversion ratio of LP Units to Singapore Shares) (the “Mandatory Exchange”). The Share Exchange and the Mandatory Exchange constituted a single, integrated transaction (the “Transaction”).

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For U.S. federal income tax purposes, the Transaction is intended to qualify as an exchange described in Section 351 of the U.S. Internal Revenue Code of 1986, as amended (the “Code”). The Share Exchange is not expected to result in gain or loss for a former Broadcom-Singapore holder. Accordingly, a former Broadcom-Singapore holder’s aggregate adjusted tax basis in the Delaware Shares received in the Share Exchange is equal to the aggregate adjusted tax basis of the Singapore Shares surrendered in such exchange. Further, the tax basis of each Delaware Share is the quotient of the aggregate adjusted tax basis described above divided by the number of Delaware Shares received in the Share Exchange.

The Mandatory Exchange is not expected to result in gain or loss for a former LP Unit holder. Accordingly, a former LP Unit holder’s aggregate adjusted tax basis in the Delaware Shares received in the Mandatory Exchange is equal to the aggregate adjusted tax basis of the LP Units surrendered in such exchange. Further, the tax basis of each Delaware Share is the quotient of the aggregate adjusted tax basis described above divided by the number of Delaware Shares received in the Mandatory Exchange.