

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name Broadcom Inc.		2 Issuer's employer identification number (EIN) 35-2617337	
3 Name of contact for additional information Investor Relations	4 Telephone No. of contact (408) 433-8000	5 Email address of contact investor.relations@broadcom.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 1320 Ridder Park Drive		7 City, town, or post office, state, and ZIP code of contact San Jose, CA 95131	
8 Date of action April 4, 2018		9 Classification and description Common Stock	
10 CUSIP number 11135F 101	11 Serial number(s)	12 Ticker symbol AVGO	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ [See attachment.](#)

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ [See attachment.](#)

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ [Former LP Unit holders may find additional information on Schedule K-1 furnished by the Partnership.](#)

Part II Organizational Action (continued)

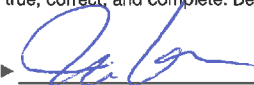
17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Code Sections 351(a), 357(a), 358(a), 358(b)

18 Can any resulting loss be recognized? ▶ No loss may be recognized on the receipt of Delaware Shares in the Share Exchange or the Mandatory Exchange.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The stock basis adjustment is taken into account in the tax year of the holder during which the Transaction occurred (e.g., 2018 for calendar year taxpayers).

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶  Date ▶ 4/18/18

Print your name ▶ THOMAS H. KRAUSE JR. Title ▶ CFO

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	<u>Ronald D. Saake</u>	<u>Ronald D. Saake</u>	<u>4/18/18</u>		<u>P00561934</u>
	Firm's name ▶ <u>Deloitte Tax LLP</u>	Firm's EIN ▶ <u>86-1065772</u>		Phone no. <u>408-704-4000</u>	
Firm's address ▶ <u>225 W. Santa Clara Ave., San Jose, CA 95131</u>					

Broadcom Inc.
EIN: 35-2617337
Attachment to Form 8937—Part II

Line 14

On April 4, 2018, Broadcom Limited, a public company limited by shares incorporated under the laws of the Republic of Singapore (“Broadcom-Singapore”), and Broadcom Inc., a Delaware corporation (“Broadcom-Delaware”), implemented the previously approved Scheme of Arrangement pursuant to the Implementation Agreement dated February 28, 2018, whereby all ordinary shares of Broadcom-Singapore (“Singapore Shares”) were exchanged on a one-for-one basis for newly issued shares of common stock of Broadcom-Delaware (“Delaware Shares”) (the “Share Exchange”).

Simultaneously with the Share Exchange, all limited partner units (“LP Units”) of Broadcom Cayman L.P., an exempted limited partnership registered in the Cayman Islands (“Partnership”), other than LP Units held by Broadcom-Singapore (and its subsidiaries), were mandatorily exchanged on a one-for-one basis for newly issued Delaware Shares (i.e., based on the existing conversion ratio of LP Units to Singapore Shares) (the “Mandatory Exchange”). The Share Exchange and the Mandatory Exchange constituted a single, integrated transaction (the “Transaction”).

Line 15

For U.S. federal income tax purposes, the Transaction is intended to qualify as an exchange described in Section 351 of the U.S. Internal Revenue Code of 1986, as amended (the “Code”). The Share Exchange is not expected to result in gain or loss for a former Broadcom-Singapore holder. Accordingly, a former Broadcom-Singapore holder’s aggregate adjusted tax basis in the Delaware Shares received in the Share Exchange is equal to the aggregate adjusted tax basis of the Singapore Shares surrendered in such exchange. Further, the tax basis of each Delaware Share is the quotient of the aggregate adjusted tax basis described above divided by the number of Delaware Shares received in the Share Exchange.

The Mandatory Exchange is not expected to result in gain or loss for a former LP Unit holder. Accordingly, a former LP Unit holder’s aggregate adjusted tax basis in the Delaware Shares received in the Mandatory Exchange is equal to the aggregate adjusted tax basis of the LP Units surrendered in such exchange. Further, the tax basis of each Delaware Share is the quotient of the aggregate adjusted tax basis described above divided by the number of Delaware Shares received in the Mandatory Exchange.