

**BROADCOM TO ACQUIRE SYMANTEC ENTERPRISE SECURITY BUSINESS INVESTOR PRESENTATION AUGUST 8, 2019**  
**FINANCIAL RECONCILIATION: GAAP TO NON-GAAP - UNAUDITED**  
**(IN MILLIONS)**

	<u>Avago Technologies Limited</u>	<u>Broadcom Limited</u>	<u>Symantec Enterprise Security Business</u>
	<u>Fiscal Year ended November 3, 2013</u>	<u>12 Months Ended January 29, 2017</u>	<u>Fiscal Year Ended March 29, 2019<sup>(1)</sup></u>
Net revenue on GAAP basis	\$ 2,520	\$ 15,608	\$ 2,323
Acquisition-related purchase accounting revenue adjustment <sup>(2)</sup>	-	51	31
Net revenue on non-GAAP basis	<u>\$ 2,520</u>	<u>\$ 15,659</u>	<u>\$ 2,354</u>
Operating income on GAAP basis	\$ 552	\$ (378)	\$ 269
Acquisition-related purchase accounting revenue adjustment <sup>(2)</sup>	-	51	31
Purchase accounting effect on inventory	-	1,185	-
Depreciation and amortization <sup>(3)</sup>	187	3,912	50
Stock-based compensation expense	77	808	-
Restructuring, impairment and disposal charges	3	1,073	-
Acquisition-related costs	23	153	-
Other income	-	15	-
Adjusted EBITDA	<u>\$ 842</u>	<u>\$ 6,819</u>	<u>\$ 350</u>
<i>Adjusted EBITDA Margin (%)</i>	<i>33%</i>	<i>44%</i>	<i>15%</i>

Notes:

- Source: Symantec Corporation published financial information
- Amounts represent revenue not included in GAAP net revenue as a result of the effect of purchase accounting for acquisitions
- Amount for Symantec Enterprise Security Business is based on Broadcom's estimate