**Part I Reporting Issuer**

1. Issuer's name: Broadcom Inc.
2. Issuer's employer identification number (EIN): 35-2617337
3. Name of contact for additional information: Ji Yoo
4. Telephone No. of contact: 408-433-8000
5. Email address of contact: investor.relations@broadcom.com
6. Number and street (or P.O. box if mail is not delivered to street address) of contact: 1320 Ridder Park Drive
7. City, town, or post office, state, and ZIP code of contact: San Jose, CA 95131
8. Date of action: April 18, 2022
9. Classification and description: See Attachment (Line 14)

**Part II Organizational Action**

Attach additional statements if needed. See back of form for additional questions.

10. CUSIP number: See Attachment (Line 14)
11. Serial number(s): See Attachment (Line 14)
12. Ticker symbol: AVGO
13. Account number(s): See Attachment (Line 14)

14. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action: See attachment.

15. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis: See attachment.

16. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates: See attachment.
Part II  Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ See attachment.

18 Can any resulting loss be recognized? ▶ See attachment.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ See attachment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ Ivy Pong  Date ▶ 06/01/2022

Print/Type preparer’s name ▶ Ivy Pong  Title ▶ VP Tax

Check □ if self-employed  PTIN P00561909

Paid Preparer Use Only

Print/Type preparer’s name ▶ Ken Hill  Preparer’s signature ▶

Date ▶ 05/31/22  Firm’s name ▶ Deloitte Tax LLP  Firm’s EIN ▶ 86-1065772

Firm’s address ▶ 225 West Santa Clara St., Suite 600, San Jose, CA 95113  Phone no. ▶ 408-704-4000

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054
Current Internal Revenue Service ("IRS") guidance under Internal Revenue Code ("IRC") section 6045B provides that if a company undertakes an organizational action that affects the basis of a specified security an information return on Form 8937 must be filed with the IRS and furnished to affected holders, or alternatively, posted on the company’s website.

The information contained in the Form 8937 and this attachment is intended to satisfy those requirements and is intended to provide a general summary of certain U.S. federal income tax consequences of the Exchanges (defined below). This information does not constitute tax advice and does not purport to take into account any holder’s specific circumstances. Holders are urged to consult their own tax advisors regarding U.S. tax consequences of the adjustments described herein and the impact to tax basis resulting from the adjustments.
Pursuant to an Offering Memorandum dated March 31, 2022, Broadcom Inc. (the “Company”) entered into exchanges (the “Exchanges”) with holders of certain notes of the Company and one of its affiliates, CA, Inc. (“CA, Inc.”). Early settlement for the Exchanges occurred on April 18, 2022. Capitalized terms not defined herein shall have the meanings ascribed to them in the Offering Memorandum.

The Exchanges involved the series of notes listed in the table below (collectively the “Existing Notes”) for a new series of Company 4.926% Senior Notes, due 5/15/2037, CUSIP 11135FBV2 (the “New 2037 Notes”). For each $1,000 principal amount of each series of Existing Notes validly tendered and accepted for exchange by the Company, the table sets forth the Total Consideration received by holders.

<table>
<thead>
<tr>
<th>CUSIP Numbers</th>
<th>Existing Notes</th>
<th>Issuer</th>
<th>Principal Amount of New 2037 Notes</th>
<th>Cash</th>
<th>Total Consideration</th>
</tr>
</thead>
<tbody>
<tr>
<td>12673P AJ4</td>
<td>4.700% Senior Notes due 3/15/2027</td>
<td>CA, Inc.</td>
<td>$1,000</td>
<td>$17.50</td>
<td>$1,017.50</td>
</tr>
<tr>
<td>11135F AH4</td>
<td>5.000% Senior Notes due 4/15/2030</td>
<td>Broadcom Inc.</td>
<td>$1,000</td>
<td>$54.07</td>
<td>$1,054.07</td>
</tr>
<tr>
<td>11135F AB7</td>
<td>4.750% Senior Notes due 4/15/2029</td>
<td>Broadcom Inc.</td>
<td>$1,000</td>
<td>$39.42</td>
<td>$1,039.42</td>
</tr>
<tr>
<td>11135F AK7</td>
<td>4.110% Senior Notes due 9/15/2028</td>
<td>Broadcom Inc.</td>
<td>$1,000</td>
<td>$9.66</td>
<td>$1,009.66</td>
</tr>
<tr>
<td>11135F AP6</td>
<td>4.150% Senior Notes due 11/15/2030</td>
<td>Broadcom Inc.</td>
<td>$1,000</td>
<td>$0</td>
<td>$1,000.00</td>
</tr>
</tbody>
</table>
The Total Consideration includes an Early Participation Payment of $50 (payable in New 2037 Notes) for each $1,000 principal amount of each series of Existing Notes validly tendered at or prior to the Early Participation Date and accepted for exchange.

In addition, for each $1,000 principal amount of Existing Notes validly tendered and accepted for exchange by the Company, holders of such Existing Notes received a cash payment for accrued and unpaid interest on the applicable series of Existing Notes up to, but not including, the Early Settlement Date.

**Form 8937, Part II, Line 15**

The Company intends to treat the Exchanges of Existing Notes for New 2037 Notes as dispositions of such Existing Notes for U.S. federal income tax purposes resulting from a “significant modification” of the Existing Notes (which dispositions are taxable unless treated as Recapitalizations as defined below).

*CA, Inc.’s 4.700% Senior Notes due 3/15/2027 (the “CA, Inc. Existing Notes”).*

The exchange of CA, Inc. Existing Notes for New 2037 Notes represents a taxable exchange and does not qualify as a Recapitalization within the meaning of Section 368(a)(1)(E) of the Code. The exchange cannot constitute a Recapitalization because the New 2037 Notes are issued by a different corporate issuer from the CA, Inc. Existing Notes. Accordingly, a holder generally will recognize gain or loss upon the exchange of CA, Inc. Existing Notes for New 2037 Notes and cash in an amount equal to the difference between (i) the sum of (A) the amount of such cash plus (B) the issue price of such New 2037 Notes as determined for U.S. federal income tax purposes (See Line 16 below) and (ii) such holder’s adjusted tax basis in such Existing Notes. The amount realized does not include the consideration, if any, attributable to accrued but unpaid interest on the Existing Notes.

*Recapitalization Treatment of the Company’s 5.000% Senior Notes due 4/15/2030, the Company’s 4.750% Senior Notes due 4/15/2029, the Company’s 4.110% Senior Notes due 9/15/2028, and the Company’s 4.150% Senior Notes due 11/15/2030 (such Existing Notes, the “Company Existing Notes”).*

The Exchanges of Company Existing Notes for New 2037 Notes generally would constitute a “recapitalization” within the meaning of Section 368(a)(1)(E) of the Code if both the New 2037 Notes and the Company Existing Notes exchanged therefor constitute “securities” issued by the same issuer for U.S. federal income tax purposes.
The Company intends to take the position that the Company Existing Notes and the New 2037 Notes are securities for U.S. federal income tax purposes. Thus, the Exchanges of Company Existing Notes for New 2037 Notes are intended to qualify as recapitalizations within the meaning of Section 368(a)(1)(E) of the Code (each, a “Recapitalization”). Each holder should consult its tax advisor regarding whether to treat the Exchanges of Company Existing Notes for New 2037 Notes as a recapitalization.

Accordingly, a holder of Company Existing Notes that exchanged such Company Existing Notes for New 2037 Notes should recognize any gain (but not loss) realized on the exchange (subject to the discussion below regarding the Early Participation Payment) in an amount equal to the lesser of:

- the excess, if any, of (i) the sum of (A) any cash payment received (except to the extent attributable to accrued but unpaid interest) and (B) the issue price of the New 2037 Notes received by such Holder, over (ii) such holder’s adjusted tax basis in such Company Existing Notes; or
- any cash payment received (except to the extent attributable to accrued but unpaid interest) with respect to such exchanged Company Existing Notes.

Early Participation Payment

The U.S. federal income tax treatment of the receipt of the Early Participation Payment is unclear. The Company intends to take the position that the Early Participation Payment is part of the consideration for tendered Existing Notes which would generally be taken into account in determining such holder’s gain or loss on the exchange of such Existing Notes as described above. Holders should consult their tax advisors regarding the U.S. federal income tax treatment of the Early Participation Payment.

Form 8937, Part II, Line 16

Basis of New 2037 Notes Received in Taxable Exchanges

A holder’s basis in the New 2037 Notes received in taxable Exchanges will be equal to the “issue price” (which represents the fair market value) of the New 2037 Notes.

The Company has determined the issue price of the New 2037 Notes to be 96.3% of face, which is the approximate average of trades reported on FINRA’s Trade Reporting and Compliance Engine on the first available trade date for the New 2037 Notes.
Basis of New 2037 Notes Received in the Recapitalization of Company Existing Notes

A holder’s initial tax basis in the portion of the New 2037 Notes received in the Recapitalization generally will be equal to such holder’s adjusted tax basis in the Company Existing Notes exchanged therefor (i) increased by the amount of any gain recognized by such holder in the exchange of such Company Existing Notes and (ii) reduced by the cash consideration received, if any, by such holder in the exchange of such Company Existing Notes (except to the extent attributable to accrued but unpaid interest).

Form 8937, Part II, Line 17

Section 1001, Treas. Reg. § 1.1273-2(c), Treas. Reg. § 1.1273-2(f) (Exchanges of CA, Inc. Existing Notes)

Sections 368(a)(1)(E), 356(a), 358(a) (Recapitalization of Company Existing Notes)

Form 8937, Part II, Line 18

A holder may recognize gain or loss on the Exchanges of CA, Inc. Existing Notes.

No loss may be recognized by a holder on the Recapitalization of Company Existing Notes.

Form 8937, Part II, Line 19

The reportable tax year for the Exchanges is the tax year during which the Exchanges occurred (i.e., 2022 for a calendar year taxpayer).