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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**  
**Pursuant to Section 13 or 15(d)**  
**of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): March 10, 2016**

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**Broadcom Limited**  
(Exact name of registrant as specified in its charter)

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**Singapore**  
(State or other jurisdiction  
of incorporation)

**001-37690**  
(Commission  
File Number)

**98-1254807**  
(IRS Employer  
Identification No.)

**1 Yishun Avenue 7**  
**Singapore 768923**  
(Address of principal executive offices)

**N/A**  
(Zip Code)

**Registrant's telephone number, including area code: (65) 6755-7888**

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01. Regulation FD Disclosure.**

Broadcom Limited (the “Company”) will be presenting at the Susquehanna Financial Group’s Fifth Annual Semi, Storage & Tech Conference in New York City on March 10, 2016 at 8:00 a.m. Eastern Time. The presentation will be webcast live and can be accessed through <http://www.broadcom.com/webcast/sig12/avgo>.

The related presentation is attached hereto as Exhibit 99.1 and incorporated by reference into this Item 7.01.

The attached presentation contains forward-looking and other information related to our business. The Company undertakes no intent or obligation to publicly update the attached presentation. However, information contained in this presentation may be superseded by subsequent or other information the Company files with or furnishes to the Securities and Exchange Commission, or makes available on its website at [www.broadcom.com](http://www.broadcom.com).

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
99.1	Investor Presentation, dated March 10, 2016

The information contained in this report, including Exhibit 99.1, shall not be incorporated by reference into any filing of the registrant, whether made before or after the date hereof, regardless of any general incorporation language in such filing, unless expressly incorporated by specific reference to such filing. The information in this report, including the exhibit hereto, shall not be deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 10, 2016

**Broadcom Limited**

By: /s/ Patricia H. McCall

Name: Patricia H. McCall

Title: Vice President and General Counsel

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## EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	Investor Presentation, dated March 10, 2016

# Broadcom Overview

Susquehanna Group's  
Semi, Storage & Technology Conference

March 10, 2016



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# Safe Harbor Statement

This presentation contains forward-looking statements (including within the meaning of Section 21E of the United States Securities Exchange Act of 1934, as amended, and Section 27A of the United States Securities Act of 1933, as amended) concerning Broadcom Limited ("Broadcom" or the "Company"). These statements include, but are not limited to, statements about (i) the expected benefits of the acquisition of Broadcom Corporation ("BRCM"), (ii) the combined organization's plans, objectives and intentions with respect to future operations and products, (iii) the combined organization's competitive position and opportunities, (iv) the impact of the transaction on the market for the combined organization's products, (v) other statements identified by words such as "will", "expect", "intends", "believe", "anticipate", "estimate", "should", "intend", "plan", "potential", "predict", "project", "aim", and similar words, phrases or expressions. These forward-looking statements are based on current expectations and beliefs of the management of Broadcom, as well as assumptions made by, and information currently available to, such management, current market trends and market conditions and involve risks and uncertainties, many of which are outside the Company's and management's control, and which may cause actual results to differ materially from those contained in forward-looking statements. Accordingly, you should not place undue reliance on such statements.

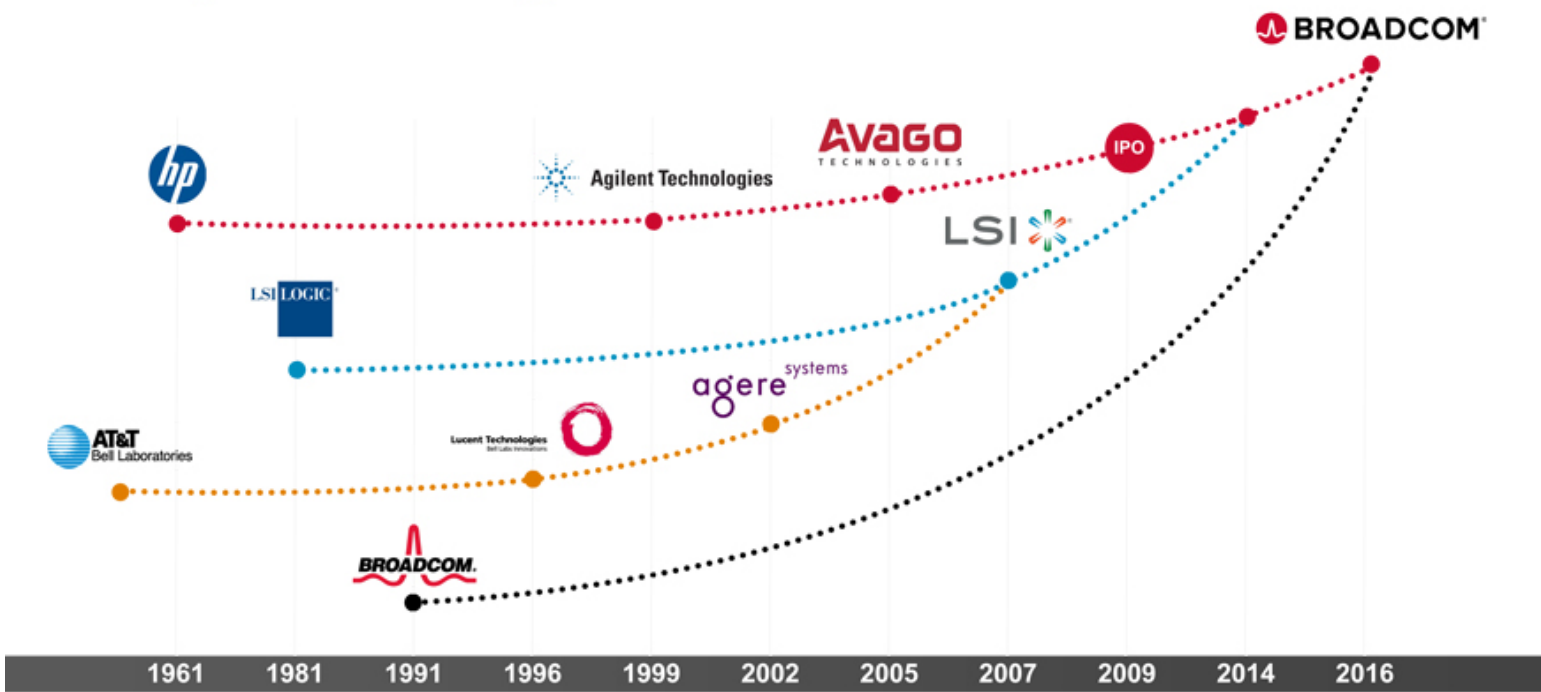
Particular uncertainties that could materially affect future results include risks associated with our recent acquisition of BRCM, and other acquisitions we may make, including delays, challenges and expenses associated with integrating BRCM and other acquired companies with our existing businesses and our ability to achieve the benefits, growth prospects and synergies expected from BRCM and other acquisitions we may make; any loss of our significant customers and fluctuations in the timing and volume of significant customer demand; our ability to accurately estimate customers' demand and adjust supply chain and third party manufacturing capacity accordingly; our ability to timely increase our internal manufacturing capacity to meet customer demand; the significant indebtedness incurred by us in February 2016 in connection with the BRCM acquisition, including the need to generate sufficient cashflows to service and repay such debt; our ability to timely increase our internal manufacturing capacity to meet customer demand; our ability to improve our manufacturing efficiency and quality; increased dependence on a small number of markets; quarterly and annual fluctuations in operating results; cyclicalities in the semiconductor industry or in our target markets; global economic conditions and concerns; our competitive performance and ability to continue achieving design wins with our customers, as well as the timing of those design wins; rates of growth in our target markets; our dependence on contract manufacturing and outsourced supply chain and our ability to improve our cost structure through our manufacturing outsourcing program; prolonged disruptions of our or our contract manufacturers' manufacturing facilities or other significant operations; our dependence on outsourced service providers for certain key business services and their ability to execute to our requirements; our ability to maintain or improve gross margin; our ability to maintain tax concessions in certain jurisdictions; our ability to protect our intellectual property and the unpredictability of any associated litigation expenses; any expenses or reputational damage associated with resolving customer product and warranty and indemnification claims; dependence on and risks associated with distributors of our products; our ability to sell to new types of customers and to keep pace with technological advances; market acceptance of the end products into which our products are designed; and other events and trends on a national, regional and global scale, including those of a political, economic, business, competitive and regulatory nature.

Avago Technologies Limited's, Broadcom Corporation's and our filings with the Securities and Exchange Commission ("SEC"), which you may obtain for free at the SEC's website at <http://www.sec.gov>, discuss some of the important risk factors that may affect our business, results of operations and financial condition. We undertake no intent or obligation to publicly update or revise any of these forward looking statements, whether as a result of new information, future events or otherwise, except as required by law.

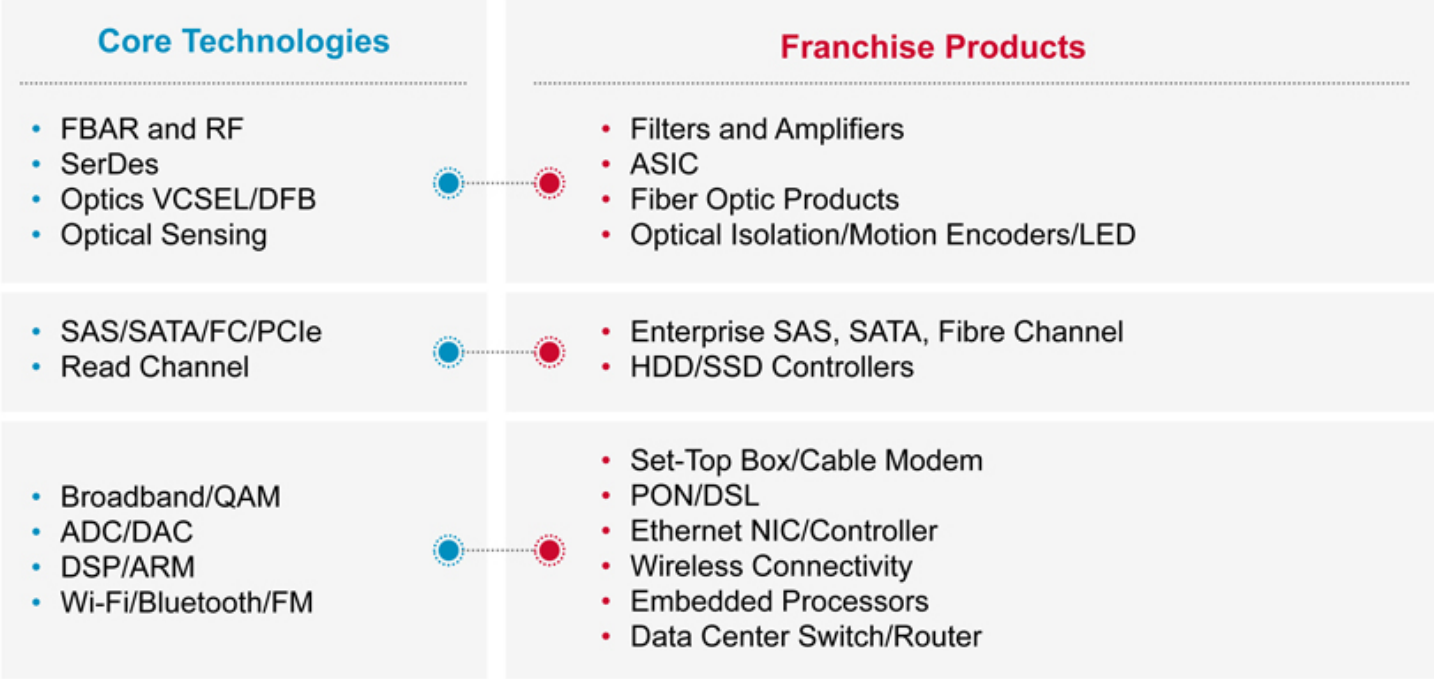
This presentation includes certain financial measures on a non-GAAP basis. These historical and forward-looking non-GAAP measures are in addition to, not a substitute for or superior to, measures of financial performance prepared in accordance with GAAP. You can find comparable GAAP information and reconciliation between the non-GAAP and GAAP information in the "Investor" section of our website at [www.broadcom.com](http://www.broadcom.com). Non-GAAP financial information includes the effect of purchase accounting on revenues, and excludes amortization of intangible assets, share-based compensation expense, restructuring and asset impairment charges, acquisition-related costs, including integration costs, purchase accounting effect on inventory, write-off of debt issuance costs, gain on extinguishment of debt, income (loss) from and gain (loss) on discontinued operations and income tax effects of non-GAAP reconciling adjustments.

Avago, Broadcom and the pulse logo are among the trademarks of Broadcom Limited. Any other trademarks or trade names mentioned are the property of their respective owners.

# Heritage of Technology



# Delivering IP Through Differentiated Products





# Robust Business Model: Sustainable Franchises

## BU Franchise

- Technology leadership
- Established markets
- “Stickiness”
- Focused



## Broadcom Segments (19 BUs across 4 End Markets)



## Broadcom Platform

- Effective
- Low cost
- Simple



# Wired Infrastructure

Comprehensive Solutions Enabling Bandwidth Expansion



Set-Top Box/  
Cable Modem



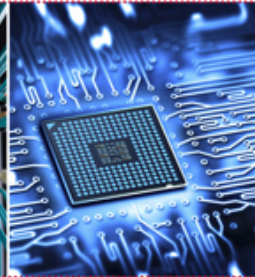
Broadband  
Access



Fiber  
Optics



PHY



ASIC  
SerDes



Switching  
ASSPs



Significant Customers

Alcatel-Lucent



ECHOSTAR



JUNIPER  
NETWORKS

# Wireless Communications

Winning Solutions Combining High-Performance  
Differentiated Technologies



## Handsets and Tablets – RF



## Wireless Connectivity



## Custom Solutions



## Significant Customers



# Enterprise Storage

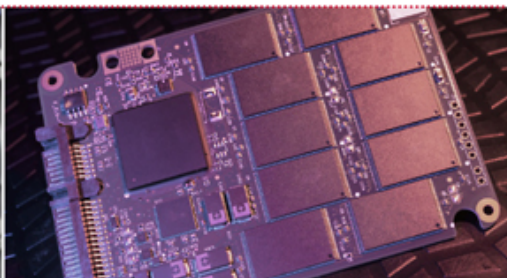
Complete Portfolio of Silicon and Software Leadership Solutions



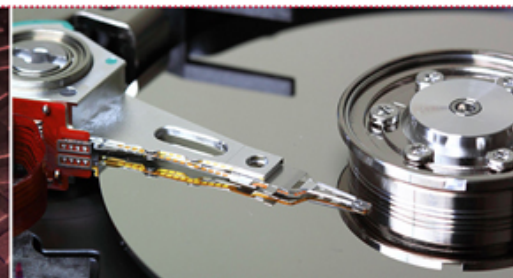
## Server/Storage Connectivity



## Custom Flash Controllers



## HDD Read Channel & PreAmps



## Significant Customers



# Industrial

Superior Solutions Offering Efficiency, Reliability, Accuracy and Protection



## Factory Automation



## Servo Drives



## Power Generation and Conversion



## Solid State Displays



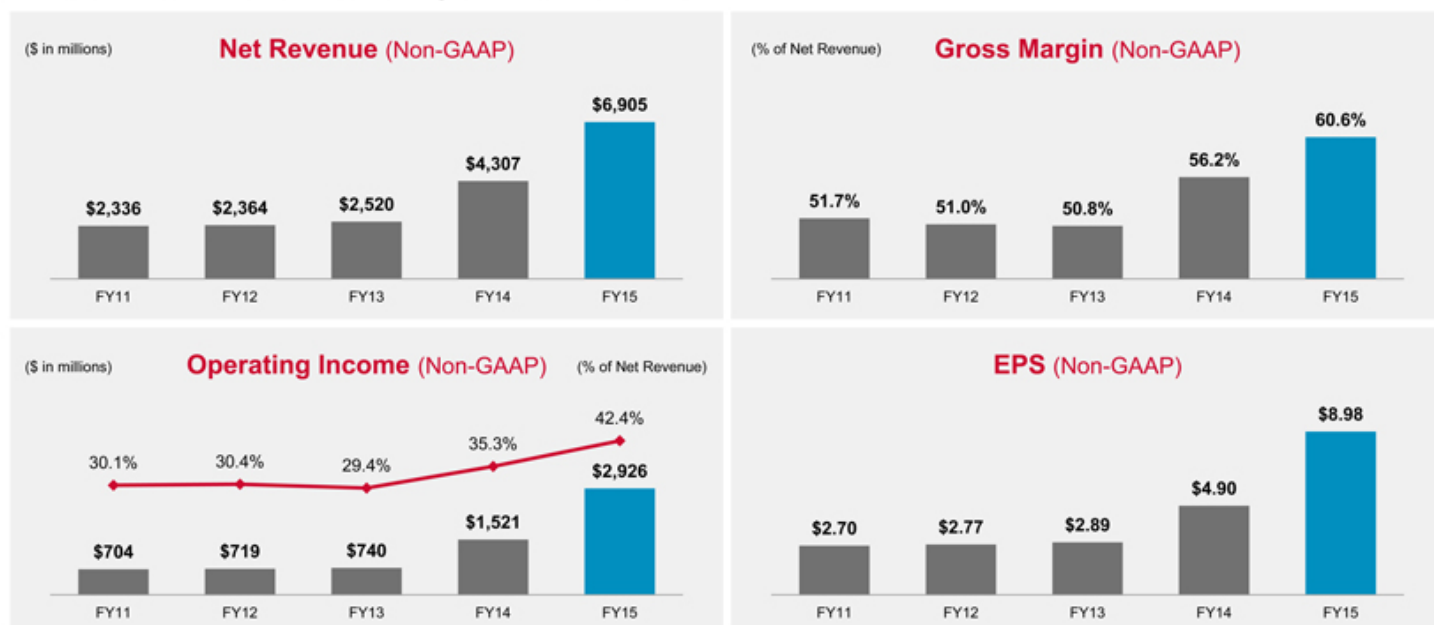
## Significant Customers







# Proven Financial Model: Strong Performance\*

Accelerated with LSI Acquisition Mid FY14



\* Represents Avago Technologies Limited historical results. A reconciliation of the non-GAAP measures presented above to the most directly comparable GAAP financial data appears in the appendix. Non-GAAP results exclude acquisition-related revenue adjustments, amortization of intangible assets, share-based compensation expense, restructuring and disposal charges, acquisition-related costs including the purchase accounting effect on inventory and integration costs, write-off of debt issuance costs, other which includes (gain) loss on extinguishment of debt, loss (income) from and (gain) on discontinued operations and income tax effects of non-GAAP reconciling adjustments. Broadcom's fiscal year ends on or about 10/31.

# BRCM Acquisition Adds More Scale

	<b>AVAGO</b>	<b>AVAGO + </b>	<b> BROADCOM®</b>	
Non-GAAP <sup>(1)</sup>	(FY Q1'16 Actual)	(FY Q2'16 midpoint of Guidance range )	Target Long-term Model	Drivers
<b>Revenue \$M</b>	\$1782	\$3550	> 5% CAGR	Revenue synergies
<b>Gross margin</b>	61%	59%	>60%	Leverage over \$4B of material spend
<b>R&amp;D % of revenue</b>	13%	19%	>16%	\$500M savings <sup>(2)</sup>
<b>SG&amp;A % of revenue</b>	4%	4%	<4%	\$300M savings <sup>(2)</sup>
<b>Operating Margin %</b>	44%	36%	>40%	
<b>EBITDA \$M/%</b>	\$843	\$1367	>43%	
<b>EPS \$</b>	\$2.41	\$2.37		

<sup>(1)</sup> Financial data presented on non-GAAP basis, excluding stock-based compensation, amortization of intangible assets, and other non-recurring expenses. A reconciliation of the non-GAAP measures presented above to the most directly comparable GAAP financial data appears in the appendix.

<sup>(2)</sup> Projected annualized run rate savings expected by the end of Q3FY17, compared to combined FY2015 operating expenses of Avago and legacy Broadcom, including benefits from legacy Broadcom non-core product lines classified as discontinued operations.



## Questions & Answers





# Appendix

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# GAAP to Non-GAAP Reconciliation – Annual

(\$ in millions)

	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015
<b>Net revenue on non-GAAP basis</b>	<b>\$ 2,336</b>	<b>\$ 2,364</b>	<b>\$ 2,520</b>	<b>\$ 4,307</b>	<b>\$ 6,905</b>
Acquisition-related purchase accounting revenue adjustment	-	-	-	38	81
<b>Net revenue on GAAP basis</b>	<b>\$ 2,336</b>	<b>\$ 2,364</b>	<b>\$ 2,520</b>	<b>\$ 4,269</b>	<b>\$ 6,824</b>
<b>Non-GAAP Gross Margin</b>	<b>\$ 1,207</b>	<b>\$ 1,206</b>	<b>\$ 1,282</b>	<b>\$ 2,421</b>	<b>\$ 4,184</b>
Acquisition-related purchase accounting revenue adjustment	-	-	-	38	81
SBC - COGS	4	6	10	18	26
Amortization of Intangibles	56	56	61	249	484
Acquisition-related costs	-	-	12	217	33
Restructuring Charges	-	2	1	22	7
<b>GAAP Gross Margin</b>	<b>\$ 1,147</b>	<b>\$ 1,142</b>	<b>\$ 1,198</b>	<b>\$ 1,877</b>	<b>\$ 3,553</b>
<b>Non-GAAP Income from Operations</b>	<b>\$ 704</b>	<b>\$ 719</b>	<b>\$ 740</b>	<b>\$ 1,521</b>	<b>\$ 2,926</b>
SBC - R&D	14	20	30	57	107
SBC - SG&A	20	27	37	78	99
Amortization of Intangibles	22	21	24	197	249
Acquisition-related costs	-	-	11	67	71
Restructuring Charges	4	5	2	140	137
Non-GAAP/GAAP Gross Margin Difference	(60)	(64)	(84)	(544)	(631)
<b>GAAP Operating Income</b>	<b>\$ 584</b>	<b>\$ 582</b>	<b>\$ 552</b>	<b>\$ 438</b>	<b>\$ 1,632</b>
<b>Non-GAAP Net Income</b>	<b>\$ 692</b>	<b>\$ 700</b>	<b>\$ 731</b>	<b>\$ 1,343</b>	<b>\$ 2,613</b>
Other	(20)	-	(1)	-	-
Write-off of debt issuance costs	-	-	-	-	(8)
Income (loss) from discontinued operations, net of income taxes	-	-	-	(46)	(27)
Income tax effects of non-GAAP reconciling adjustments	-	-	10	49	80
Non-GAAP/GAAP Income from Operations Difference	(120)	(137)	(188)	(1,083)	(1,294)
<b>GAAP Net Income</b>	<b>\$ 552</b>	<b>\$ 563</b>	<b>\$ 552</b>	<b>\$ 263</b>	<b>\$ 1,364</b>

Represents Avago Technologies Limited historical results. A reconciliation of the non-GAAP measures presented above to the most directly comparable GAAP financial data appears in the appendix. Non-GAAP results exclude acquisition-related revenue adjustments, amortization of intangible assets, share-based compensation expense, restructuring and disposal charges, acquisition-related costs including the purchase accounting effect on inventory and integration costs, write-off of debt issuance costs, other which includes (gain) loss on extinguishment of debt, loss (income) from and (gain) on discontinued operations and income tax effects of non-GAAP reconciling adjustments. Broadcom's fiscal year ends on or about 10/31.

# GAAP to Non-GAAP Reconciliation – Q1'16

(\$ in millions)	Q1'16
<b>Net revenue on non-GAAP basis</b>	<b>\$ 1,782</b>
Acquisition-related purchase accounting revenue adjustment	11
<b>Net revenue on GAAP basis</b>	<b>\$ 1,771</b>
<b>Non-GAAP Gross Margin</b>	<b>\$ 1,089</b>
Acquisition-related purchase accounting revenue adjustment	11
SBC - COGS	6
Amortization of Intangibles	130
Restructuring Charges	1
Acquisition-related costs	-
<b>GAAP Gross Margin</b>	<b>\$ 941</b>
<b>Non-GAAP Operating Income</b>	<b>\$ 783</b>
SBC - R&D	28
SBC - SG&A	23
Amortization of Intangibles	54
Acquisition-related costs	24
Restructuring and disposal charges	31
Non-GAAP/GAAP Gross Margin Difference	(148)
<b>GAAP Operating Income</b>	<b>\$ 475</b>
<b>Non-GAAP Net Income</b>	<b>\$ 710</b>
Other	-
Write-off of debt issuance costs	-
Income (loss) from discontinued operations, net of income taxes	-
Income tax effects of non-GAAP reconciling adjustments	18
Acquisition-related costs impacting interest expense	(43)
Non-GAAP/GAAP Income from Operations Difference	(308)
<b>GAAP Net Income (Loss)</b>	<b>\$ 377</b>

Represents Avago Technologies Limited historical results. A reconciliation of the non-GAAP measures presented above to the most directly comparable GAAP financial data appears in the appendix. Non-GAAP results exclude acquisition-related revenue adjustments, amortization of intangible assets, share-based compensation expense, restructuring and disposal charges, acquisition-related costs including the purchase accounting effect on inventory and integration costs, write-off of debt issuance costs, other which includes (gain) loss on extinguishment of debt, loss (income) from and (gain) on discontinued operations and income tax effects of non-GAAP reconciling adjustments. Broadcom's fiscal year ends on or about 10/31.

## Q2'16 Guidance

	GAAP	Reconciling Items	Non-GAAP
<b>Net Revenue</b>	\$3,533M +/- \$75M	\$17M	\$3,550 +/- \$75M <sup>(1)</sup>
<b>Gross Margin</b>	30.75% +/- 1%	\$1,001M	59.00% +/- 1% <sup>(2)</sup>
<b>Operating Expenses</b>	\$2,147M	\$1,315M	\$832M <sup>(3)</sup>
<b>Interest and Other</b>	\$302M	\$141M	\$161M <sup>(4)</sup>
<b>Taxes provision (benefit)</b>	(\$120)M	(\$170)M	\$50M <sup>(5)</sup>
<b>Diluted Share Count</b>	428M	15M	443M

<sup>(1)</sup> Non-GAAP Net Revenue includes \$17 million of intellectual property licensing revenue not included in GAAP revenue, as a result of the effects of purchase accounting for acquisitions.

<sup>(2)</sup> Non-GAAP Gross Margin includes the effects of \$17 million of intellectual property licensing revenue, and excludes the effects of \$600 million of inventory step-up charges to record legacy Broadcom inventory at fair value, as part of the purchase accounting for the Broadcom acquisition, \$329 million of amortization of intangible assets, \$41 million of restructuring charges, \$13 million of share-based compensation expense and \$1 million of acquisition-related costs.

<sup>(3)</sup> Non-GAAP Operating Expenses exclude \$853 million of amortization of intangible assets, \$237 million of restructuring charges, \$182 million of share-based compensation, and \$43 million of acquisition-related costs.

<sup>(4)</sup> Non-GAAP Interest and Other excludes \$141 million of debt modification fees and a loss on extinguishment of long-term debt.

<sup>(5)</sup> Non-GAAP tax provision excludes \$170 million tax benefit representing the tax effects of the reconciling items noted above.

Depreciation is expected to be \$104 million.

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**BROADCOM<sup>®</sup>**

connecting everything<sup>®</sup>